



VISUAL DATA SUMMARY

Planning Resources Around My Benefits

MY INCOME

Hourly: _____ Hours x \$_____ Weekly Salary = \$_____

Annual: \$_____ Weekly salary x 52 weeks = \$_____

Monthly Salary: \$_____ Weekly Salary x 4 = \$_____

Other Income (not Benefits) \$_____

TOTAL WAGES \$_____

Current Benefits

Housing \$_____

HealthCare \$_____

ChildCare \$_____

Food \$_____

Utilities \$_____

Other _____ \$_____

Other _____ \$_____

TOTAL CURRENT BENEFITS \$_____

TOTAL CURRENT INCOME \$_____

SAFE ZONES

My benefits won't change until I'm making:
\$_____ p/hr p/week p/mon p/yr

My most important benefit(s) is (are):

I would be willing to figure out this (these)
benefit(s) on my own: _____

My most important benefit(s) won't change until
I'm making:
\$_____ p/hr p/week p/mon p/yr

STABILITY & PROSPERITY

Survival (Break even): To keep the same amount
of resources without benefits I need to earn:
\$_____ p/hr p/week p/mon p/yr

Stability (Break even and some more funds): To
keep the same amount of resources without
benefits and have a little extra I need to earn:
\$_____ p/hr p/week p/mon p/yr

Prosperity (Stability & room for savings, debt
reduction, asset building, and leisure): To have a
comfortable life I need to earn:
\$_____ p/hr p/week p/mon p/yr

My income goal is: _____. Job(s) that pay that: _____

Are you earning a Living Wage for your location? [Check out this free calculator ---- >](#)





VISUAL DATA SUMMARY

Mapping Changes to My Benefits: Starting a New Job

MY INCOME

Hourly: _____ Hours x \$_____ Weekly Salary = \$_____

Annual: \$_____ Weekly salary x 52 weeks = \$_____

Monthly Salary: \$_____ Weekly Salary x 4 = \$_____

Other Income (not Benefits) \$_____

TOTAL WAGES \$_____

Current Benefits

Housing \$_____

HealthCare \$_____

ChildCare \$_____

Food \$_____

Utilities \$_____

Other _____ \$_____

Other _____ \$_____

TOTAL CURRENT BENEFITS \$_____

TOTAL CURRENT INCOME \$_____

DATA SUMMARY

Total Projected Income (not Benefits)

\$_____

Change in value of Projected Benefits

\$_____

Total Projected Financial Resources

\$_____

Need to plan for a change in _____ benefit(s).

Change is positive

Nothing changes

I will pass on the new job

BENEFIT CHANGE STRATEGY

Increase income through gigs or sales by: \$_____ See [Bridge Solutions: Quick Income Brainstorming](#)

Adjust weekly budget by: -\$_____ See [Bridge Solutions: My One Week Micro Budget](#)

Cover benefit change with friends, family, or community resources: See [Bridge Solutions: My Bridge Snapshot/ My Emergency Options/ My Bridge Support Network](#)

Aim for a higher paying job in: _____

Benefits will change by: ___/___/____. I will have ____ day(s) month(s) year(s) to prepare.